Ivy Lawn Memorial-Park

Repurchase Request

From time to time, Ivy Lawn Memorial Park may be interested in repurchasing cemetery property/interment rights within specific areas of our park. If you would like to inquire about the potential repurchase of your cemetery property, please read, complete, and submit to Ivy Lawn (info@ivylawn.org) required information below.

Please note:

We will contact you within 3-5 business days with a response. If we decide to repurchase your cemetery property, we will include a non-negotiable repurchase offer. Should you accept the offer, you accept that required fees will be deducted from the value and will be made part of the offer.

Your acceptance must be written and returned to Ivy Lawn within 7 days of the offer. On average, the complete repurchase process can take up to 4 weeks.

Any endowment care contribution collected at the time of the original purchase and any maintenance fees paid when the property was purchased **will not be refunded**. It will remain in trust reserves for the future care & maintenance of the cemetery.

We only provide information to owners of record or an authorized representative of an owner of record. Documentation must be provided to process the Request to Repurchase and will delay the process if not provided. If you are an authorized representative of an owner, please attach documentation which shows your authority (for example, a power of attorney).

Today's Date: _____

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Type of cemetery property:	Multiple properties:

Property location: Section _____ Plot ____ number _____ other: _____

Property Owner First Name:		Owner's Last Name:
Mailing Address:		
City:	State:	Zip Code:
Phone #	Email:	

2024 Repurchase policy & procedure

ADD ANOTHER OWNER

Property Owner First Name*:		Owner Last Name*:
Mailing Address:		
City:	State:	Zip Code:
Phone #	Email:	
Your relation to property owner: (BEOLIIBED)		

We only provide information to owners of record or an authorized representative of an owner of record. Documentation must be provided to process the Request to Repurchase and will delay the process if not provided. If you are an authorized representative of an owner, please attach documentation which shows your authority (for example, a power of attorney).

Other Information:
By submitting this information related to the return of cemetery property, you certify that you are the owner of record or an authorized representative of an owner of record, or if you

such, you certify you are legally entitled to receive the requested information. You agree to indemnify, protect, defend, and hold Ivy Lawn Memorial-Park harmless from

are not an owner of record but an heir or other successor in interest to the property, and as

and against all claims and damages, including attorneys' fees and costs, that may result from this certification and Ivy Lawn's provision of the information that you have requested.

Signed and completed Return Request form and all required documents must be submitted to: Ivy Lawn Memorial Park & Funeral Home, 5400 Valentine Road, Ventura CA 93003, or info@ivylawn.org.

Signature (Owner or Representative)

Signature (Owner or Representative)

Ivy Lawn Memorial-Park

2024 Repurchase Policy

Contact the Administration office to determine the required fees and costs to return your property. Fees and costs are subject to change.

Appointments are available Monday through Thursday, from 8 a.m. to 3 p.m., excluding holidays. We are closed from noon to 1 p.m. for lunch. For questions or appointment assistance, please contact us at 805-642-1055 or info@ivylawn.org.

Required Fees: Return Fee will be charged, plus processing fee, and an annual maintenance fee can be found on our price lists. A research fee of \$100.00 may apply. Fees and costs will be deducted from the amount of the value of the property being offered back.

If you are **not** an owner of record but an heir or other successor in interest to the property and would like information about returning property, please note that "We only provide information to owners of record or an authorized representative of an owner of record. Documentation must be provided to process the Request to Repurchase and will delay the process if not provided. If you are an authorized representative of an owner, please attach documentation which shows your authority (for example, a power of attorney).

Required Documents: Ivy Lawn Memorial Park will not process any request unless all required documents, information, and signatures are provided. All information must be clear and legible for processing.

Documents must be specific to Ivy Lawn Memorial Park and must include a description of the cemetery property. Trust or will with the name and location of the interment rights specifically described (because interment rights are not considered personal property or real estate). Documents may include:

- 1. Death certificates for any deceased property owners
- 2. General or Durable Power of Attorney document that states the POA applies to personal/real estate property
- 3. Original Deed
- 4. Final dissolution papers
- 5. Court orders or court documents
- 6. Conservatorship documents.
- 7. Affidavit of Heirship or a Designation Order
- 8. Government-issued photo ID

Prior to receiving an offer, we require a signed and completed *Return Request form* and all required documents be submitted to: Ivy Lawn Memorial Park & Funeral Home, 5400 Valentine Road, Ventura CA 93003, or info@ivylawn.org.

NON-NEGOTIABLE REPURCHASE OFFER

The property/interment rights were purchased on		
Ву:	for \$	
Endowment Care Contribution made at time of purchase \$ is NON-REFUNDABLE. "Any endowment care contribution collected when the property was purchased will not be refunded. It will remain in trust reserves for the future care & maintenance of the cemetery."		
Maintenace Fees paid at time of purchase: \$ is NON-REFUNDABLE.		
	OFFER	
Current policy of Ivy Lawn Memorial Park is to pay 50% of the current price of similar property: Ivy Lawn will repurchase and its interment rights, for \$ Required fees deducted from the price above are as follows: (see Required fees Price List)		
Return Fee Processing Fee Maintenance fees Research Fee	\$ (apply if no maintenance fees paid at purchase) \$ (apply if no maintenance fees paid at purchase)	
The repurchase amount, less required fees, is \$		
Ivy Lawn's company check will be issued if the repurchase is accepted. The requesting		

- party (parties) must provide:1. Written approval to Ivy Lawn stating they accept the amount offered.
 - 2. Instruct Ivy Lawn on who to make the check payable to
 - 3. Provide an address so the check can be mailed.

Acceptance is complete when all current owners and their spouses, or heirs, sign.

Signature (Owner or Representative)

Signature (Owner or Representative)